

Date: 13th May, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

BSE Scrip Code: 959383

ISIN: INE969G07012

Sub: Statement containing details of International Securities Identification Number (ISIN) for debt securities,

As on March 31, 2020

Dear Sirs,

We refer to Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018 issued by the Securities and Exchange Board of India (SEBI), requiring all the issuers, who have made issue of debt securities to submit a statement containing such data as specified in the said circular. In this connection, please find enclosed, in the prescribed format, statement containing details of the ISIN for the debt securities (Secured Non-Convertible Debentures) issued by our Company, and outstanding **on March 31, 2020**.

The aforesaid is for your information and record.

Thanking you,

For National Collateral Management Services Limited



Priya Vaishnav
Company Secretary

Cc:

- a. SBICAP Trustee Company Limited
- b. National Securities Depository Limited
- c. Central Depository Services (India) Limited

National Collateral Management Services Limited

Unit No: 505-509, 5th Floor, Off JVLR, Opp. Kanjurmarg Station, Kanjurmarg (East), Mumbai -400042

Tel: 022 40419191 Fax: 022 40419193 Website: www.ncml.com

CIN: U74140MH2004PLC148859

Details of ISIN in prescribed format as per SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 read with SEBI Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018

| Name of the Issuer | ISIN | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded Option, if any | Amount Issued (Rs. In Cr.) | Amount outstanding (Rs. In Cr.) |
|---|--------------|---------------|---------------|-------------|-------------------|-------------------------|----------------------------|---------------------------------|
| National Collateral Management Services Limited | INE969G07012 | 18-03-2020 | 18-09-2023 | 9.47%* | Half-Yearly** | N.A. | 320.00 | 320.00 |

* 9.47% per annum, which may be reset in accordance with the Debenture Trust Deed.

** 18th September and 18th March each year during tenure of the Securities.

For National Collateral Management Services Limited



Priya Vaishnav
Company Secretary

National Collateral Management Services Limited

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